

#### Republic of the Philippines

## Department of Education

#### Region V SCHOOLS DIVISION OF SORSOGON

December 23, 2024

DIVISION MEMORANDUM No. 304\_\_\_, S.2024

# ISSUANCE AND ADOPTION OF THE REVISED ELECTRONIC SCHOOL FORM 7(ESF7) TOOL STARTING SCHOOL YEAR 2024-2025

TO: Public Schools District Supervisors
Public Elementary and Secondary School Heads
School-Based Administrative Officers
All others Concerned

- 1. Pursuant to Memorandum DM-OUHROD-2024-3470 and Regional Memorandum No.01580, s.2024, re: *Issuance and Adoption of the Revised Electronic School Form 7 (ESF7) Tool SY* 2024-2025, this Office advises that all elementary and secondary schools should be involved in completing school-level reports using the Revised eSF7 Tool for adoption starting in SY 2024-2025.
- 2. Enclosed is a copy of the Regional Memorandum No. 01580, s. 2024, Memorandum DM-OUHROD- 2024–3470 and the eSF7 User Manual, from the Office of the Undersecretary for Human Resource and Organizational Development, through the BHROD-SED.
- 3. All concerned personnel are directed to read the eSF7 User Manual carefully before accomplishing the school Form.
- 4. To facilitate the submission of accomplished eSF7 and database, schools must refer to the links below:

Fil	e	Type	Receiving Office/s	Link
1.	Signed SF7	PDF (.pdf)	SGOD PRS; CID	https://bit.ly/eSF7-Sorsogon
2.	eSF7	Excel binary (.xlb)	SGOD PRS	https://bit.iy/e3r/-30isogon
3.	Database	Excel (xslx)	Central Office	https://bit.ly/eSF7-
				SubmissionForm

- 5. The deadline for submission is January 17, 2024. Please refer to the Memorandum DM-OUHROD- 2024–3470, Annex A, re: Accomplishment and Submission of the eSF7.
- 6. For immediate dissemination and compliance with this Memorandum is desired.

JOSE L. DONCILLO, CESO V Schools Division Superintendence



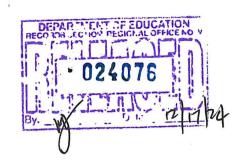




Balogo Sports Complex, Balogo, Sorsogon City, Sorsogon 4700 Landline: (056) 211-6461

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10 Dec 2024

REGIONAL MEMORANDUM No. \_\_\_\_ 1580\_, s. 2024

DISSEMINATION OF MEMORANDUM DM-OUHROD-2024-3470 ON THE ISSUANCE AND ADOPTION OF THE REVISED ELECTRONIC SCHOOL FORM 7 (ESF7)

TOOL STARTING SCHOOL YEAR 2024-2025

To

Assistant Regional Director

Schools Division Superintendents

Assistant Schools Division Superintendents

RO/SDO Planning Officers

Public Elementary and Secondary School Heads

School-Based Administrative Officers

All Others Concerned

1. For the information and guidance of all concerned, enclosed is a copy of the Memorandum DM-OUHROD-2024-3470 dated December 4, 2024, titled "Issuance and Adoption of the Revised Electronic School Form 7 (ESF7) Tool Starting SY 2024-2025."

2. Immediate dissemination of and compliance with this Memorandum is desired.

GILBERT T. SADSAD

Regional Director

Encl.: As stated.

To be indicated in the Perpetual Index under the following subjects

SCHOOL FORMS

PPRD/msc 12/10/2024







Address: Regional Center Site, Rawis, Legazpi City, 4500 Telephone Nos.: 0969 516 9555





#### Republika ng Pilipinas

# Department of Education

# OFFICE OF THE UNDERSECRETARY HUMAN RESOURCE AND ORGANIZATIONAL DEVELOPMENT

#### MEMORANDUM DM-OUHROD-2024- <u>3</u>ዛትን

TO

: Regional Directors

Schools Division Superintendents

Field Planning Officers

Public Elementary and Secondary School Heads

School-Based Administrative Officers

All Others Concerned

FROM

: WILFREDO E. CABRAL

Undersecretary

Human Resource and Organizational Development

SUBJECT

ISSUANCE AND ADOPTION OF THE REVISED ELECTRONIC

SCHOOL FORM 7 (ESF7) TOOL STARTING SCHOOL YEAR 2024-

2025

DATE

: 04 December 2024

Pursuant to DepEd Order No. 4, s. 2014 "Adoption of the Modified School Forms (SFs) for Public Elementary and Secondary Schools Effective End of School Year 2013-2014" and DepEd Memorandum No. 052, s. 2023 "Adoption of the DepEd Electronic School Form 7 (eSF7)," the Office of the Undersecretary for Human Resource and Organizational Development (OUHROD), through the Bureau of Human Resource and Organizational Department – School Effectiveness Division (BHROD-SED), issues the **Revised eSF7 Tool** for adoption starting SY 2024-2025.

The revised eSF7 tool aims to continuously streamline the processes involved in accomplishing school-level reports and simplify procedures geared toward a data-driven approach to school-based workforce management.

Specific to teaching personnel, the eSF7 tool is guided by the DepEd policy on the operationalization of the national curriculum. The recent developments in the implementation of the curriculum, specifically the flexibility in time allotments for learning areas, necessitated a thorough and careful finalization of the revised eSF7 tool.

In line with DM-OUHROD-2024-1436 "General Process Flow for ESF7 Data Gathering and Report Generation" dated 29 July 2024, please see Annex A for the Adjusted Process Flow for eSF7 Data Gathering and Report Generation for SY 2024-

**2025** which is provided in support of the modified timeline from eSF7 accomplishment and submission to data analysis. To access the eSF7 Package including the revised tool, please visit the link <a href="https://bit.ly/eSF7">https://bit.ly/eSF7</a>.

All concerned personnel are directed to read the eSF7 User Manual carefully before navigating and/or completing the school form.

To effectively and efficiently manage possible queries and clarifications, the BHROD-School Effectiveness Division (SED) encourages Division-level consolidation of questions before coursing them through the official MS Teams platform with the link <a href="https://bit.ly/eSF7-PlanningOfficersGC">https://bit.ly/eSF7-PlanningOfficersGC</a>. In case SDO Planning Officers are not yet group members, they may submit a request to join, subject to approval by the Group Administrator.

For immediate dissemination and compliance.

Copy furnished: OFFICE OF THE SECRETARY

# Annex A: Adjusted Process Flow for eSF7 Data Gathering and Report Generation for SY 2024-2025

In light of recent developments on mechanisms affecting the implementation of the eSF7, the **General Process Flow** provided below has been adjusted accordingly.

Accomplishment and Submission of eSF7	Consolidation of eSF7 Data	Analysis of eSF7 Data
SCHOOL	CO BHROD-SED	CO BHROD-SED
December 9, 2024 – January 17, 2025	January 20 – February 28, 2025	March 3 – 31, 2025
Accomplishes the eSF7	Receives eSF7 database from schools	Analyzes eSF7 data
Submits a copy to the SDO with verified class program and personal information	Consolidates and cleans eSF7 data	Reports the results of the analysis
Before submission, school personnel shall verify the accuracy of their:  Personal information  Workload	Monitoring of Submissions by the Regional Offices and Schools Division Offices	
Submit the eSF7 database to the BHROD-SED	<ul> <li>ROs monitor the complete submission of all SDOs</li> <li>SDOs monitor the complete submission of all schools</li> </ul>	

#### 1. ACCOMPLISHMENT AND SUBMISSION OF THE eSF7 (SCHOOL LEVEL)

School Head All School School Head School Head with assistance Personnel from NTP On or before Before the start December 9, 2024 - January 17, 2025 January 17, 2025 of the school year a. Submits to the SDOa. Prepares the a. Accomplish the a. Verify the school eSF7 for the accuracy of the SGOD-Planning Unit a copy of the accomplished program\* for new school year following and verified eSF7 in the the new school information in following formats: Use the school the year accomplished Excel File program as a basis for eSF7: Signed PDF inputting the Personal teaching load. information Furnishes the SDO-Workload\* Curriculum Implementation Division b. Once all (CID) with a copy of the information is signed PDF. verified, the School Head Submits the eSF7 database to the BHRODshall sign and facilitate the SED at submission of bit.ly/eSF7-Submit eSF7. \*The School Head and all school personnel may refer to existing DepEd issuances on learning areas and time allotments.

#### 2. CONSOLIDATION OF THE eSF7 DATA (BHROD)

#### CENTRAL OFFICE

(BHROD-SED)

#### January 20 - February 28, 2025

- a. Receives eSF7 database from schools
- **b.** Checks the **completeness** of school submissions

In case of incomplete eSF7 data, CO shall inform the concerned school through their respective SDO for appropriate action.

SDOs are furnished with the communication for monitoring and resubmission.

**c.** Consolidates and cleans submitted eSF7 databases

# Monitoring of Submissions by ROs and SDOs

- **a.** SDOs monitor the complete submission of all schools
- **b.** Whenever necessary, the SDOs monitor the accurate resubmission of schools with returned eSF7
- **c.** For continuous improvement of school processes, the SDOs evaluate the workload distribution practices of schools based on submitted eSF7
- **d.** ROs monitor complete submissions of all its SDOs

#### 3. ANALYSIS OF eSF7 DATA AND REPORT GENERATION (BHROD)

# CENTRAL OFFICE (BHROD-SED)

A STATE OF THE STA

March 3 - 31, 2025

- a. Analyzes eSF7 data
- b. Reports results of analysis
- c. Provides Division-level and Regional-level reports

\*DepEd field offices may utilize the reports for decision-making purposes.



# Electronic School Form 7



# **USER MANUAL**

#### References:

- DM 052, s. 2023 Adoption of the DepEd Electronic School Form 7 (eSF7)
- DM-OUHROD-2024-1436 General Process Flow for ESF7 Data Gathering and Report Generation
- DM-OUHROD-2024-3470 Issuance and Adoption of the Revised Electronic School Form 7 (eSF7)
   Starting SY 2024 2025

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# About the Electronic School Form 7

#### THE CHALLENGES

In school administration, completing School Form 7 (SF7) has traditionally been a critical process for capturing School Personnel Assignment and Basic Profile. However, historically, this process lacked comprehensive macro-level analysis at all governance levels, despite the richness of available data. This resulted in ineffective validation of school personnel workload and profiles.

#### Challenges in the Old Process of Completing the School Form 7

- Limited capability to verify if teachers were given an appropriate teaching load.
- Lack of macro-level analysis, resulting in data utilization and decision-making gaps.
- Lack of mechanism to address hiring challenges and specialization mismatches.

#### RECALIBRATING THE PROCESS

The introduction and implementation of the Electronic School Form 7 (eSF7) represent a significant advancement in addressing the challenges. By digitizing and standardizing the SF7 process, the eSF7 brings forth several key improvements:

- Digitization and Standardization: The eSF7 streamlines and modernizes the process, ensuring consistency and accuracy in data capture.
- Enhanced Data Collection: It expands the scope of data collection to include comprehensive personnel profiles and detailed assignments, providing a more nuanced understanding of school personnel's roles and responsibilities.
- Improved Data Consolidation: Facilitates easier consolidation of data across all governance levels, enabling a strong macro-level analysis and informed decision-making.





#### THE OBJECTIVES

As part of the Department's commitment to articulate the MATATAG Agenda to digitize essential processes, the adoption of this tool in public schools aims to achieve the following:

- Ensure fair and equitable distribution of teaching load.
- Efficiently capture and manage school personnel information.
- Enable strong, data-driven HR decision-making.
- Provide a basis for requesting additional teaching and non-teaching items.

By leveraging the capabilities of the eSF7, the Department can now effectively monitor workload distribution, validate personnel profiles, and conduct insightful macroanalysis.

This undertaking enhances administrative efficiency and strengthens the foundation for data-driven educational management and policy development.





# Understanding the Electronic School Form 7

The enhanced Electronic School Form 7 (eSF7) tool has been updated to align with new developments in the curriculum and ensure the collection of high-quality data for more meaningful analysis. In a data-driven decision-making process, gathering accurate and reliable information is essential. The eSF7 Tool, as an instrument for data collection and HR analytics, is equipped with features that promote information accuracy and completeness.

### **ABOUT THE SHEETS**

The eSF7 Tool comprises several sheets designed to facilitate data input, review, and generation of the official School Form 7. Each sheet serves a specific purpose:

#### 1. VERIFICATION

This sheet displays basic information about school personnel for their review and confirmation of data accuracy. Key details include name, TIN, age, and educational background, among others.

#### 2. SCHOOL\_DASHBOARD

The School Dashboard provides an overview of school information, tracks the number of personnel who have verified their details, and presents demographic summaries, such as personnel count by position and specialization.

#### 3. USERFORM

The USERFORM sheet allows schools to input and update essential information about the school and its personnel.

#### 4. VIEW

This sheet formats all data entered in the USERFORM into the official School Form 7 template. It is used for printing and submission to the Schools Division Office.





# **UPDATES ON THE TOOL**

## New, Updated, Replaced, and Removed Data Elements

These data elements are in the USERFORM and VERIFICATION sheets and require responses:

- New A newly introduced data element that does not replace any element from the previous eSF7 tool.
- **Updated** A data element revised for standardization (e.g., Degree Finished with an expanded list of baccalaureate degrees).
- Replacement A new data element that replaces a removed one.
- Removed A data element that has been omitted from the updated eSF7 tool; not all removed elements have replacements.

Section	Data Element	Update	Description or Change Made	Previous Data Element
USERFORM SHE	ET			
SCHOOL INFO	Number of Shifts	REPLACEMENT	Number of shifts of the school.	No. of Instructional Room
	Number of Learners	REMOVED		
ADD PERSONNEL	TIN	UPDATED	Updated instructions for employees without TIN yet.	
PERSONNEL DATA	Position / Designation	UPDATED	Extensive list of positions and designations	
	Degree Finished / Baccalaureate	UPDATED	Extensive list of baccalaureate degrees	
	PRC Specialization	UPDATED	Updated list of Specializations; removed "Other"	Major / Specialization
	Minor	UPDATED	Updated list of Specializations; removed "Other"	
	Post-Graduate / Degree	UPDATED	Updated dropdown list for post- graduate	
	Status (Item)	REPLACEMENT	Deployment Status of the Plantilla Item	Hide
	HIDE	REMOVED		
	Civil Status	NEW	Civil status of the personnel	
WORKLOAD	Subject / Task	UPDATED	Updated list of Subjects and Tasks	
	Conforme and Approved	NEW	Names of Personnel and School Head for verification purposes.	
VERIFICATION S	HEET			
Verification	Checkboxes	NEW	Signifies that personal information is correct and verified	

# **DATA DICTIONARY**

This data dictionary is designed to help schools better understand the data elements in the enhanced eSF7 and guide them in preparing the required school and personnel information. The descriptions provided are specific to the enhanced eSF7.

#### Important Note:

Each data element has a consistent meaning across the eSF7 tool, regardless of which sheet it appears in. It is important to recognize that these elements are identical across all sheets and should not be interpreted differently.

#### Basic School Data

Seq.	Data Element	Description	
1	School ID	Six-digit unique identifier of schools	
2	School Name	Name of the school that is registered in BEIS	
3	Region	The region where the school is located.	
4	Division	Schools Division Office	
5	Municipality	Municipality of the school	
6	School District	Schools District Office	
7	School Year	Current School Year	
8 Number of Shifts Number of shifts		Number of shifts	

#### Personnel Information

Seq.	Data Element	Description
Perso	nal Information	
		Nine-digit Tax Identification Number of the
1	TIN	personnel; shall be used as their unique
		identifier.
		Full name (including name extension) of the
2	Full Name	personnel as it appears in the PSA record or birth
		certificate
3	Sex	Sex at birth of the personnel
4	   Birthdate	Date of birth of the personnel as it appears in the
4	Birtriadte	PSA record or birth certificate
5	Religion	Religion of the personnel
6	Ethnic Group	Ethnic group where the personnel belong
7	Philsys (National ID) Number	Philsys (National ID) Number
	Civil Chartura	Marital and parentage status of the personnel,
8	Civil Status	as defined by law.





Empl	Employment Details						
9	Position / Designation	The Position Title and the official Designation of					
	Position / Designation	the personnel.					
10	Fund Source	Source of personnel's remuneration					
		The employment status of the personnel,					
11	Nature of Appointment	whether Regular Permanent, Provisional, Casual,					
		Contractual, etc.					
12	Hiring Arrangement	The recruitment process, whether regular or					
12	Hiring Arrangement	special, that the personnel has undergone.					
13	Employee Number	Unique identifier of the personnel as provided by					
	Employee Number	their respective employer.					
14	Status (Item)	School deployment of the personnel.					
15	Day of First Service	The same as the <b>APPOINTMENT DATE</b> of the					
		personnel.					
16	Day of First Service (New	Date of the day of first service in the new station					
	Station)	of transferred personnel.					
Educ	ation / Qualifications						
17	Degree Finished /	The college degree the personnel					
	Baccalaureate	finished/completed.					
18	DDC Specialization	The Majorship / Specialization the personnel					
	PRC Specialization	applied for during the LET.					
19	Minor	The Minor (at least 18 units) of the personnel with					
		a degree in Education.					
20	Post-Graduate	The level of post-graduate program taken by the					
	Fost-Gladuate	personnel.					
21	Eligibility	License that qualifies the personnel for the					
<u></u>	Eligibility	position.					

## School Class Program / Schedule

Seq.	Data Element	Description
1	Category (School Level)	The school level for the subject/task
2	Grade Level	The grade level for the subject/task
3	Cultipat / Totals	The subject to be taught / task to be performed
3	Subject / Task	by the personnel
	Section	The section of the class. Additional information
4	Section	may be added.
5	Days and Times	Schedule of the task
		This is to indicate whether a teacher assigned to
6	Trainings (Yes / No)	teach a subject outside his/her specialization
		has attended related training.





## **VALIDATION FEATURES**

The eSF7 tool is equipped with validation features that ensure data entry accuracy and completeness. These validation features may take the form of visual prompts or error messages. Below are listed ways to address or correct the error/issue.

#### 1. Orange Color Fill

This signifies that the input is invalid or not an option.

#### How to Troubleshoot:

Enter or select the correct answer from the dropdown list.

Incorrect / Outdated

Corrected / Updated

PERSONAL DATA			PERSONAL DATA		
DEGREE FINISHED / BACCALAUREATE	BSED	<b>→</b>	DEGREE FINISHED / BACCALAUREATE	BACHELOR OF SECONDARY EDUCATION	

#### 2. Invalid Time Allotment / Invalid Subject for Its Level [ Remarks Column ]

This indicates that the total time allocated for a particular subject does not meet the prescribed time requirements or that the selected subject is not applicable for the specified grade level.

How to Troubleshoot: Input the correct schedule / Select the correct subject.

#### 3. Red Color Fill

This signifies that there are conflicting schedules.

**How to Troubleshoot:** Input the correct schedule.

 With conflicting schedules

 due to overlapping times

 FROM
 TO

 (00:00 AM|PM)
 (00:00 AM|PM)

 8:00 AM
 8:45 AM

 8:30 AM
 9:30 AM

FROM	ТО
(00:00 AM   PM)	(00:00 AM   PM)
8:00 AM	8:45 AM
8:45 AM	9:30 AM

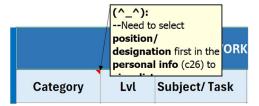
No overlapping schedule

4. **Red Triangle** at the upper right-hand corner of a cell Provides an additional help/instruction. Place the cursor on the cell to read.

Input the

correct

schedule







# Navigating the Electronic School Form 7

To facilitate the seamless accomplishment of the eSF7, the following prerequisites must be met:

# Prerequisites

- 1. A device with installed MS Excel (MS Office 365, 64-bit version)

  Use a DepEd account to access the licensed platform.
- 2. Collect Required Data Elements
  - a. Basic School Data
  - b. Personnel Information
  - c. School Class Program / Schedule

Refer to the **Data Dictionary** for the list of data elements for each category.

3. Accomplished eSF7 for the previous School Year, if available.

# Steps in Accomplishing the eSF7 Tool

Once the prerequisites are ready, follow these key steps:

- 1. Download the Enhanced eSF7 Template
- 2. Unblock the Macros
- 3. Accomplish the Enhanced eSF7
- 4. Verify the Accuracy and Completeness of Data
- 5. Generate the Summary



# 1. DOWNLOAD THE ENHANCED eSF7 TEMPLATE

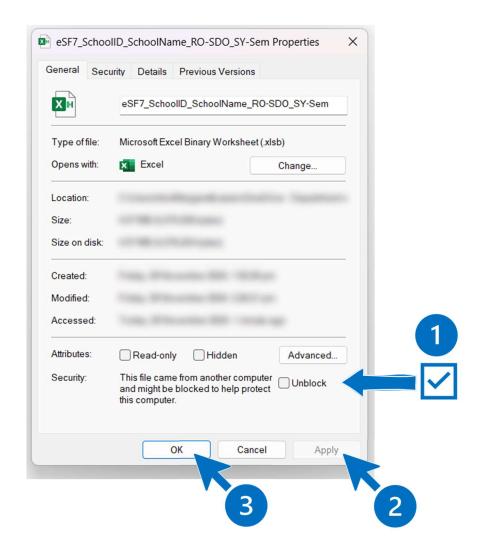
- 1. Access the eSF7 Package at https://bit.ly/eSF7
- 2. Open the 1. eSF7 Tool folder.
- 3. Download the Enhanced eSF7 Template
- 4. Once downloaded, rename the file using the following naming convention:

eSF7-NCR-PasigCity-305415\_KapitolyoHS-SY2024-2025\_1stSem

# 2. UNBLOCK THE MACROS

Before using the new eSF7 tool, it is important to unblock the macros.

- 1. Right-click on the downloaded and renamed eSF7 file.
- 2. Select Properties.
- 3. Under the GENERAL tab, tick the UNBLOCK box in the Security section
- 4. Click Apply then OK to close the dialog box.



Note:

Depending on the user's Excel PROPERTIES setting, some might not need to unblock Macros.



# 3. ACCOMPLISH THE ENHANCED ESF7

To start entering or updating data in the eSF7 tool, ensure it is ready for use:

- 1. Open the renamed eSF7 file and go to the "USERFORM" sheet.
- 2. Click "ENABLE CONTENT" to activate the file and proceed.



Enable Content

#### Important Note:

The instructions follow the order of the sections as they appear in the USERFORM sheet. Use the updated eSF7 file for the succeeding School Years.

## Complete / Update School Information

#### **SCHOOL INFO**

- A. For schools accomplishing the eSF7 tool for the first time:
  - 1. In the "USERFORM" sheet, input the required school information:
    - a. School ID and School Name
    - b. Region, Municipality, Division, and School District
    - c. School Year (enter only the starting year, e.g., 2023 for SY 2023-2024)
    - d. Number of Shifts
  - 2. Click PROCEED to save the data.
- B. For schools updating eSF7 from SY 2023-2024:
  - In the "USERFORM" sheet, under the PERSONNEL DATA section, click the BROWSE FILE button.
  - Locate and select the previously accomplished eSF7 file, then click "Open".
  - 3. Under PERSONNEL DATA, click the **BEGIN COPY** button to transfer data from the old eSF7 to the new one.

This message will appear below the buttons once the migration is complete:

## Done Migrating Data / Ready for Updating

- 4. Update the following school information as needed:
  - a. School ID and School Name
  - b. Region, Municipality, Division, and School District
  - c. School Year (enter only the starting year, e.g., 2023 for SY 2023-2024)
  - d. Number of Shifts
- 5. Click PROCEED to save the data.





#### **Enter Personnel Information**

Start at **ADD PERSONNEL** if the school's profile is either of the following; otherwise, start at **SEARCH PERSONNEL**:

- schools accomplishing the eSF7 tool for the first time; or
- schools that migrated their previous eSF7 and have new or additional personnel.

#### **ADD PERSONNEL**

- 1. Enter the required information in the fields provided:
  - a. TIN
  - b. First Name
  - c. Middle Name
  - d. Last Name

#### Important Reminders:

NT120015001

i. The **Tax Identification Number (TIN)** must be the **first nine (9) digits** only. Do not include the last three zeros (000).

If the TIN is unavailable, follow this format:

NT + 6-digit school ID + 3-digit sequence ID

Example: There are two personnel whose TINs are not yet available at the time of accomplishment of eSF7, input their TINs as follows:

De Castro

Bonifacio

	NITAGOGAEGGG	0 1	<b>.</b> .	0.1	
•					
	TIIN	11130	Pillule	Last	
	TIN	First	Middle	Last	ADD PERSONNEL
	N1120013001	Allules	De Castio	DUIIIacio	ADD DEDCOMME

NT120015002	Gabriela	Carino	Silang	ADD
TIN	First	Middle	Last	ADD

Once the TIN is available, update the eSF7 accordingly.

Andres

#### Important Note:

Aside from Employee ID, TIN shall be the personnel's unique identifier.

ii. **Name Extension** must be consistent with the personnel's PSA record or birth certificate. For example, if the Name Extension appears after the Last Name in the birth certificate, put it after the Last Name in eSF7.

123456789	Jose	Alonso	Rizal <mark>Jr</mark>	ADD DEDSONNEL
TIN	First	Middle	Last	ADD PERSONNEL

2. Click ADD PERSONNEL to save.





PERSONNEL

#### **SEARCH PERSONNEL**

To **complete or update** the information of the personnel, search their name first.

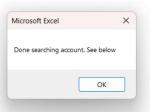
Personnel Name

Jose Rizal 123456789

CLICK TO SELECT ABOVE or type in the format FIRST LAST

SEARCH

- I. In the white box next to "Personnel Name", select or enter the name of the personnel in the format FIRST LAST.
- 2. Click the **SEARCH** button.
- 3. When a dialog box appears, click "OK" to allow the tool to retrieve the information of the selected personnel.



## Complete / Update Personnel Data and Workload Assignments

#### PERSONNEL DATA

This section is divided into two parts, and must be completed subsequently:

Personal Data

The school personnel's personal information is recorded.

Workload

The school personnel's work assignments (subjects taught, advising duties, teaching-related assignments, and administrative and related tasks) and schedules are recorded.

#### Important Reminder.

All information entered in this section shall be subject to further verification.

Complete or update this section accordingly once the personnel's information has been loaded.







#### **PERSONAL DATA**

- 1. Complete or update the PERSONAL DATA of the selected personnel by entering the correct information or selecting the appropriate/applicable option in the dropdown list.
  - **A. TIN** (Tax Identification Number)

PER	RSONAL DATA
TIN	

- Update the TIN if incorrectly entered.
- If TIN is not yet available, use the prescribed format:

NT + 6-digit school ID + 3-digit sequence ID

#### **B. FULL NAME**

#### C. SEX

FIRST	
MIDDLE	
LAST	
SEX / GENDER	

- Ensure the personnel's name is spelled correctly. Make corrections or updates if needed.
- Enter the full middle name, not just the middle initial.
- Select sex/gender (Male or Female) from the dropdown.

#### D. FUND SOURCE

	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~
FUND SOURCE	
	\^^^^^^

Ensure to select the correct fund source:

- NATIONAL For personnel with Plantilla Items
- SEF For personnel hired and paid through the Special Education Fund (SEF), including personnel hired by the Local School Board (LSB)
- LGU Locally hired and paid through LGU funds (Provincial, City, Municipal, or Barangay)
- PTA Locally hired and paid through PTA funds
- NGO Hired or deployed to schools and paid by Non-Government Organizations
- MOOE Locally hired and paid through MOOE
- OTHERS All others not mentioned above.



#### E. POSITION / DESIGNATION

<u> </u>	$\sim$	$\vee$	$\sim$	$\overline{}$	$\sim$	$\sim$	$\sim$											
POSITION /																		
DESIGNATION																		
		· ^			_		^		_			^	^			^	^	^

Select the position from the dropdown.

#### Sample Position Titles and Designations:

- Position Title: Teacher I, SPED Teacher II, Special Science Teacher III, School Principal IV
- Designation: ALS Teacher (ALS Tr), IP Teacher (IP Tr), Guidance Designate
- For Teachers, Master Teachers, and Head Teachers with designation, select the correct combination of Designation and Position Title.

#### Example:

Jose A. Rizal Jr holds a Teacher III position and is designated as the Teacher-In-Charge at Makamisa Elementary School. His Position/Designation in eSF7 should reflect as follows:

POSITION /	TIO Tarahar III
DESIGNATION	TIC – Teacher III
	\

 For any locally hired personnel whose exact Position Title is not listed in the options, select the closest matching Position Title. If none applies, choose OTHERS.

#### F. NATURE OF APPOINTMENT

//////////////////////////////////////	<b>///</b>	~~	$\sim$	$\sim$	$\sim$	$\sim$	$\sim$	~~	$\sim$	$\wedge$	$\sim$	$\sim$	$\checkmark$	$\wedge$	$\sim$	$\sim$
NATURE OF																
APPOINTMENT																

Ensure to select the correct Nature of Appointment:

- REGULAR PERMANENT
- PROVISIONAL
- CONTRACTUAL
- SUBSTITUTE
- CASUAL/EMERGENCY
- JOB ORDER/CONTRACT OF SERVICE
- VOLUNTEER



#### G. DEGREE FINISHED / BACCALAUREATE

It must be stressed that only a completed college degree is entered in this field.

DEGREE FINISHED /	
BACCALAUREATE	

- From the dropdown menu, select the college or bachelor's degree the personnel has completed.
- If the exact college/bachelor's degree is not listed in the options, select the closest matching degree. If none applies, choose OTHERS.
- In case the personnel did not finish college, select "N/A".
- In case the personnel finished multiple college/bachelor's degrees:
  - Teaching or Related-Teaching Personnel (Principal / Head Teacher)
    - Select the degree used to qualify for the Licensure Examination for Teachers (LET).
  - Non-Teaching Personnel with any PRC license
    - Select the degree used to obtain the PRC license.
  - Others outside the above conditions
    - Select the degree most relevant to the position.

#### Tips:

Since the selection is a long list of college/bachelor's degrees, narrow it down by typing the degree or discipline (e.g., Psychology) and selecting from the remaining options.

Do not start with "Bachelor", except for Bachelor of Elementary / Secondary Education.

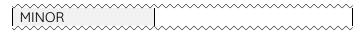
#### H. PRC SPECIALIZATION

, , , , , , , , , , , , , , , , , , , ,	,~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~
PRC SPECIALIZATION	
<u>'</u> ^^^	\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\\

- Select the Majorship / Specialization the personnel applied for during the LET.
- Applicable to all personnel, regardless of Position Title, Fund Source, and/or Nature of Appointment, who have passed the LET.
- Select "N/A" for all other personnel.

#### I. MINOR

For Education Graduates only.



- Select the Minor the personnel have taken in college, if applicable.
- Select "N/A" if otherwise.



#### J. POST-GRADUATE DEGREE

For all personnel.

POST-GRADUATE	<u>~~</u>	^^	^	^^	^^	<b>~</b>	<b>^</b>	~	<u> </u>	^	~	<u> </u>	^	^	^	~	
DEGREE			_							_			_	_	_	_	

- Select the highest level of education attainment, in any discipline, of the personnel:
  - o MASTERS (UNIT) taken MA units
  - MASTERS DEGREE FINISHED the Masteral program
  - DOCTORATE (UNIT) taken Doctoral units
  - DOCTORATE DEGREE FINISHED the Doctoral program
  - o OTHERS taken other degrees or certifications
- Select "N/A" if not applicable.

#### K. EMPLOYEE NUMBER

For all personnel.

,^^^	~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~
EMPLOYEE NO.	
	\^^^^^

- Input the correct Employee Number.
- Leave blank if Employee Number is not available.

#### L. HIRING ARRANGEMENT

For all personnel.

HIRING	
ARRANGEMENT	

- Select the correct Hiring Arrangement:
  - o **REGULAR** Regular hiring arrangement
  - SPIMS Special hiring arrangement through the Sa Pinas, Ikaw ang Ma'am at Sir (SPIMS) Program
  - DOST Special hiring arrangement under RA 7687 or RA 10612
  - 4Ps Special hiring arrangement through the Pantawid Pamilyang Pilipino Program (4Ps)
  - o OTHERS All others not categorized under any of the above
  - N/A For volunteers and other similar categories.



#### M. RELIGION and ETHNIC GROUP

For all personnel.

RELIGION	<b>~</b> ~	<u> </u>	^	^	~	~	<u> </u>	~	~^	^	~	<b>~</b>	^	~	~	<u> </u>	^	$\sim$	
ETHNIC GROUP		_	_	_				^		_	_		_				_	_	

Select the applicable Religion and Ethnic Group.

#### N. STATUS (ITEM)

For all DepEd Plantilla Items only.



- Select the applicable deployment status of the DepEd personnel:
  - OWN STATION

The incumbent reports to the original school where the Plantilla Item is assigned and is not clustered.

- REASSIGNED [to be selected by the original school]
   The incumbent has been reassigned to another school; however,
   the Plantilla Item remains in the original school.
- BORROWED [to be selected by the temporary school]
   The incumbent is borrowed from another school, where the Plantilla Item is officially assigned.
- CLUSTERED
   The incumbent provides services to two or more schools.
- For REASSIGNED and BORROWED personnel, their PERSONAL DATA shall be included in the eSF7s of both the original and temporary schools. However, the WORKLOAD shall only be recorded in the eSF7 of the temporary school.

In this case, the **deployment STATUS** will be reflected in both eSF7s as follows:

eSF7 OF THE TEMPORARY SCHOOL
 STATUS (ITEM) | BORROWED





For personnel deployed in CLUSTERED schools, their PERSONAL DATA and WORKLOAD shall be recorded in the eSF7s of all the schools they provide services to. However, for their WORKLOAD, each school shall reflect only the work assignments and schedules of the personnel specific to their school.

This applies to any personnel who may be deployed to multiple schools, such as School Principal Items, Administrative Officer Items, etc.

In case of changes in the deployment STATUS within the School Year, update the eSF7.

# O. BIRTHDATE, DATE OF FIRST DAY OF SERVICE, and DATE OF FIRST DAY OF SERVICE (NEW STATION)

To enter the dates, use the:

- CLICK TO PICK A DATE button to select the date being asked; OR
- DROPDOWN LIST for the MONTH and DAY and ENCODE the YEAR.



#### Important Notes:

The **DATE OF FIRST DAY OF SERVICE** is the APPOINTMENT DATE of the personnel.

If the personnel was **never transferred**, the DATE OF FIRST DAY OF SERVICE, and DATE OF FIRST DAY OF SERVICE (NEW STATION) are the SAME.

#### P. PHILSYS ID (NATIONAL ID) NUMBER

For all personnel.

/^^^	$\sim$	$\sim$	^^	$\sim$	^_	$\sim$	$\sim$	$\sim$	$\checkmark$	$\sim$	$^{\sim}$	$\sim$	$^{\sim}$	$^{\sim}$	$^{\sim}$	$\wedge$	$^{\sim}$	$^{\sim}$	$\sim$	$^{\sim}$
PHILSYS ID																				
(NATIONAL ID) NO.																				

- Input the correct PhilSys ID Number.
- Leave blank if it is not available.

#### Q. ELIGIBILITY

For all personnel.



- Select the correct Eligibility.
- Select N/A if none.



#### **R. CIVIL STATUS**

For all personnel.

CIVIL STATUS

- Select the correct Civil Status:
  - o SINGLE

A person who has never been married

MARRIED

A person living together with a spouse, legally or consensually

DIVORCED

A person whose bond of matrimony has been dissolved legally and who therefore can remarry

LEGALLY SEPARATED

A person separated legally or not from his/her spouse because of marital discord or misunderstanding

o WIDOWED

A person whose bond of matrimony has been dissolved by the death of his/her spouse.

SOLO PARENT

Any individual who falls under any of the categories specified in Republic Act 8972: Solo Parents' Welfare Act of 2000.

References:

Marital Status - https://psa.gov.ph/content/marital-status Solo Parent - https://www.dswd.gov.ph/faqs/how-to-secure-solo-parent-i-d

#### Remember.

An orange fill indicates that the data requires updating, as it may not match the available options in the selection.

- 2. Once all fields are updated, click SAVE DATA to save the data or changes/updates.
- 3. Proceed to the WORKLOAD portion to record work assignments and schedules.



#### **WORKLOAD**

#### JOSE ALONSO RIZAL JR, TIC - TEACHER III

		DAYS									
CATEGORY	LVL	SUBJECT/TASK	SECTION/DESCRIPTION	М	T	W	TH	F	S	S	

#### Important Reminders:

Check the name of the employee before recording their workload and schedules.

For **REASSIGNED** personnel, the original school **shall not enter any data** in the WORKLOAD. For **BORROWED** personnel, the temporary school **shall record the personnel's WORKLOAD**.

For personnel deployed in **CLUSTERED schools**, each school shall reflect only the work assignments and schedules of the personnel **specific to their school**.

 Complete or update the personnel's work assignments (subjects taught, advising duties, teaching-related assignments, and administrative and related tasks) and schedules. Each row corresponds to one subject/task.

#### Work Assignments / Workload

WORKLOAD													
CATEGORY	LVL	SUBJECT/TASK	SECTION/DESCRIPTION										
		^^^^											

#### A. CATEGORY

Ensure that the Position/Designation under PERSONAL DATA is filled correctly.

- Select the appropriate level for the subject/task:
  - ELEMENTARY subjects/tasks for Elementary
  - o JHS subjects/tasks for Junior High School
  - o SHS subjects/tasks for Senior High School
  - o SHS CORE SUBJECTS core subjects of Senior High School
  - SHS APPLIED SUBJECTS applied subjects of Senior High School
  - SHS SPECIALIZED SUBJECTS specialized subjects of Senior High School



#### B. LVL

Select the assigned Grade Level:

ELEMENTARY - KINDER to Grade 6
 JHS - Grades 7 to 10
 SHS - Grades 11 to 12

#### All Levels:

o MONO-GRADE - For school-based Alternative Learning System

(ALS) Classes

o MULTI-GRADE - For classes of combined grade levels

o NON-GRADED - For SPED classes and other non-graded tasks

#### C. SUBJECT/TASK

Choose or type the appropriate subject or task:

- o For Teaching Personnel, select any of the following:
  - a. Subject per Level

#### FOR KINDER BLOCKS OF TIME

This refers to the entire 3-hour period for a kindergarten class. Do not input by individual activities.

- b. Advisory
- c. Special Program

Select the most appropriate special program option.

- d. ALS Strand
- e. Teaching-Related Assignments ("TR")

Type "TR" and/or select the most applicable teaching-related assignment. Be guided by the DO 005, s. 2024.

f. Coaching/Mentoring

Applicable to Master Teachers

g. Related Tasks and Admin Tasks

Select this only when applicable.

- For Related-Teaching and Non-Teaching Personnel
  - a. Subjects taught, if applicable
  - b. Administrative Tasks
  - c. Related Tasks



#### D. SECTION/DESCRIPTION

- Enter the Section Name of the class
- Add a description if necessary
- For MULTI-GRADE, indicate the combined Grade Levels.

#### Remember.

Any data entered in the WORKLOAD section will be reflected in the actual School Form 7 (VIEW). Ensure that only the most essential information is inputted in this field.

#### Schedule of Subject/Task

DAYS							FROM	то	TOTAL ACTUAL LOAD	OTHER CLASSIFICATION			
M	T	W	TH	F	S	S	(00:00 AM   PM)	(00:00 AM   PM)	Minutes	Trainings Attended			
✓	✓	✓	✓	✓									

#### E. DAYS and TIME

#### For all tasks

- Tick the corresponding boxes to select the applicable days.
- Input the schedule in the "From" and "To" columns.
- Include "AM" or "PM" after the time.
- Ensure there are no **overlapping schedules** to avoid encoding errors.

With conflicting schedules

uue to overta	apping unies
FROM	TO
(00:00 AM   PM)	(00:00 AM   PM)
8:00 AM	8:45 AM
8:30 AM	9:30 AM

Input the correct schedule

No overlapping schedule

FROM	то
(00:00 AM   PM)	(00:00 AM   PM)
8:00 AM	8:45 AM
8:45 AM	9:30 AM

#### Important Note:

Only **Teaching Load (subjects)** will have a **time computation** displayed in the "**Total Actual Load**" column.

#### F. TRAININGS ATTENDED

- When a teacher is assigned to teach a subject outside his/her specialization, select Yes if he/she has undergone related training/s for the subject; and No if not.
- 2. Continue filling out the **WORKLOAD portion** until all the assigned tasks of the personnel are encoded.
- 3. Click SAVE DATA to save the data or changes/updates.



# 4. Verify the Accuracy and Completeness of Data

The eSF7 Tool is equipped with features to verify personnel information, such as birthdays, baccalaureate degrees, and time allotment per subject taught, ensuring it is correctly entered based on set conditions. However, it is crucial for school personnel to review and confirm that all information is accurately reflected in the eSF7.

#### **Verification Process**

#### **A. PERSONAL INFORMATION**

School personnel verify personal information directly in the eSF7 Tool to protect their privacy. The School Principal, assisted by a Non-Teaching staff, shall oversee this process.

		TIN	FIRST	MIDDLE	LAST	GENDER	FUND SOURCE	POSITION	NATURE OF APPOINTMENT	DEGREE
<b>V</b>	/	123456789	JOSE	ALONSO	RIZAL JR	MALE	NATIONAL	TIC - TEACHER III	REGULAR PER	BACHELOR OF
										}
										\(\)

- 1. In the **VERIFICATION** sheet of the eSF7 tool, school personnel review and confirm that all information entered is correct:
  - Spelling of names
  - Personal information, TIN, educational background, and important dates
  - Computation of age and years of service
- 2. If all information is accurate, **tick the box** to signify concurrence.
- 3. In case of discrepancies, corrections must be made in the USERFORM sheet.

#### Search Personnel > Update the Personal Information

Below is an example of an incorrect data input (Birth Year) that needs to be rectified in the USERFORM:

TIN	FIRST	MIDDLE	MIDDLE LAST		FUND SOURCE	BIRTHDAY _YYYY	AGE	YEARS IN SERVICE
NT123456001	ANDRES	ALONSO	BONIFACIO		NATIONAL	2021	3	10





#### WORKLOAD

Subject Taught | Advising Duty | Teaching-Related Assignment | Administrative Task



#### JOSE ALONSO RIZAL JR, TEACHER III

WORKLOAD						DAYS	5			FROM	OT	TOTAL ACTUAL LOAD	OTHER CLASSIFICATION	REMARKS	
Category	Lvl	Subject/ Task	Section/ Description	М	T	w	TH	F	s	SU	(M9   MA 0 0:00)	(00:00 AM PM)	MINUTES	trainings attended	reasons for blank Total Teaching
ELEMENTARY	1	FILIPINO	PAG-ASA	✓	✓	✓	<b>&gt;</b>	✓			08:00 AM	08:40AM	200		
ELEMENTARY	1	ENG LISH	PAG-ASA	V	7	V	V	V			08:40 AM	09:20 AM	200		

#### **B. WORKLOAD**

Schools print the workload information from the eSF7 tool for each personnel, particularly for the Teaching Personnel.

- 1. In the **USERFORM** sheet, select personnel and print their workload directly from the eSF7 Tool. Do this for all school personnel.
- 2. Post the printed copies within school premises (e.g., Transparency Board, Faculty Room) for their verification.
- 3. The personnel shall sign to confirm agreement with their workload assignments and schedules.
- 4. In case of discrepancies, corrections must be made in the USERFORM sheet.

Search Personnel > Update the Workload Information

Once all information is verified, the School Head shall sign and facilitate the generation and submission of the School Form 7.



# 5. Generate the Summary

## A. Generating the School Form 7 for Printing and Submission

- 1. Go to the VIEW sheet.
- 2. Click the AUTO FORMAT button and wait until completely loaded.
- 3. Print and sign the School Form 7.
- 4. Submit to the SDO-SGOD-Planning Unit the eSF7 in the following formats:
  - a. Excel File
  - b. Signed PDF
- 5. Furnish the SDO-Curriculum Implementation Division (CID) with a copy of the signed PDF.

Note

The electronic tool automatically arranges the school personnel from the highest rank down to the lowest

### B. Generating the Database of the School Form 7

- 1. Go to the USERFORM Sheet
- 2. Click the DOWNLOAD (Database) button.
- 3. Check the Downloads folder for the downloaded file.
- 4. Rename the file following this convention:

- 5. Save file as **EXCEL WORKBOOK** (.xlsx), instead of CSV.
- 6. Submit the database to the Central Office at bit.ly/eSF7-SubmissionForm

#### **IMPORTANT NOTE:**

Once submitted, it is recommended that the file be deleted to prevent compromising data. ENSURE THAT ACCESS TO THE SF7 IS **RESTRICTED TO AUTHORIZED SCHOOL PERSONNEL** ONLY. DO NOT SHARE THE ACCOMPLISHED SF7 with any unauthorized personnel.





# Other Features of the Enhanced eSF7 Tool

#### **USERFORM Sheet**

#### **DELETE ALL DATA**

 This button clears the database (ALL information encoded in the file).

# DELETE ALL DATA (careful with this one)

#### **DELETE CURRENT PERSONNEL**

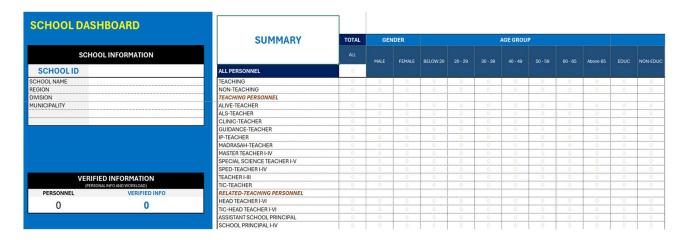
 This button will delete the information of individual personnel. To use this button, select the personnel whose data needs to be deleted and click the DELETE CURRENT PERSONNEL button.



#### **DOWNLOAD (Database)**

- This button allows schools to download the backend of their eSF7, but ONLY WHEN DATA IS READY FOR SUBMISSION.
- Use this feature with utmost caution and confidentiality, as the data is highly sensitive.
- After submission, it is strongly recommended to delete the file to prevent any potential data compromise.

#### SCHOOL\_DASHBOARD Sheet



The School Dashboard provides an overview of school information, tracks the number of personnel who have verified their details, and presents demographic summaries, such as personnel count by position and specialization.

# Thank you.

FOR CONCERNS/QUESTIONS/FEEDBACK: bhrod.sed@deped.gov.ph | (+632) 8633-5397



